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## **Leading Holdings Group Limited**

### **領地控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6999)**

## **(1) UPDATE ON THE IMPLEMENTATION OF PLANS AND MEASURES IN RESOLVING THE DISCLAIMER OF OPINION; AND (2) COMPLETION OF TRAINING OF DIRECTOR**

### **(1) UPDATE ON THE IMPLEMENTATION OF PLANS AND MEASURES IN RESOLVING THE DISCLAIMER OF OPINION**

The board (the “**Board**”) of directors (the “**Directors**”) of Leading Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to provide an update in relation to the plans and measures implemented by the Group (the “**Plans and Measures**”) with a view to improve the liquidity and financial position of the Group and resolving the disclaimer of opinion by the Company’s auditor relating to going concern (the “**Disclaimer of Opinion**”) as set out in the Company’s annual report for the year ended 31 December 2024 (the “**Annual Report**”). Unless otherwise defined, capitalized terms used in this announcement have the same meanings as defined in the Annual Report.

The status of the implementation of the Plans and Measures up to the date of this announcement is summarized as follows:-

- (a) the Group has continued to actively negotiate with the Group’s existing lenders to seek renewal or extension for repayment of the Group’s bank and other borrowings. In 2025 and up to 30 May 2025, renewal or extension for repayment was yet to be agreed.
- (b) the Group has been actively negotiating with several financial institutions to obtain new loans at a reasonable cost for ensuring delivery of its property projects under development or lower the interest rate for existing loans. As at the date of this announcement, the Group had successfully negotiated with one financial institutions to lower annual interest rate of 2 percent in respect of the corresponding loans.

- (c) the Group has continued to seek other alternative financing and borrowings to finance the settlement of its existing financial obligations and future operating and capital expenditures. In 2025, up to the date of this announcement, no new financing or borrowings were obtained.
- (d) the Group has prepared and implemented a business strategy plan focusing on the acceleration of the sales of properties. From the beginning of 2025 and up to 30 May 2025, the contracted sales of the Group amounted to RMB1,142 million.
- (e) the Group has implemented measures to speed up the collection of outstanding sales proceeds and effectively control costs and expenses. From the beginning of 2025 and up to 30 May 2025, the Group optimised the workforce structure of the Group and reduced 45 employees to control the costs and expenses incurred.
- (f) The Group has continued to seek suitable opportunities to dispose of its equity interests in certain project development companies in order to generate additional cash inflows. In 2025, up to the date of this announcement, the Group was yet to identify any suitable opportunity.
- (g) the Group has been proactive in seeking ways to settle the outstanding litigations of the Group. In 2025, up to the date of this announcement, the Group has been discussing with the potential creditors of the Group to settle the outstanding litigations of the Group.
- (h) the negotiation and restructuring plan are still on-going in the first half of 2025. In this regard, the Company has been communicating and constructively engaging with certain holders of the offshore senior notes issued by the Company to facilitate the formulation of the a holistic solution with respect to the Company's offshore senior notes. As at the date of this announcement, no material development has been achieved in this regard.

The Company will publish announcement(s) for the updates regarding the Disclaimer of Opinion as and when appropriate in accordance with the Listing Rules and/or as required by the Stock Exchange.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

## (2) COMPLETION OF TRAINING OF DIRECTOR

Reference is made to the Statement of Disciplinary Action (“**Statement**”) published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) dated 8 April 2025 in relation to the disciplinary action taken by the Stock Exchange against the Company and Mr. Liu Yuhui (“**Mr. Liu**”), a current executive Director.

As stated in the Statement, the Stock Exchange directed Mr. Liu to attend 20 hours of training on regulatory and legal topics and Listing Rules compliance, including at least three hours on each of (a) director’s duties; (b) the Corporate Governance Code; and (c) requirements under Rule 2.13 and Chapter 13 of the Listing Rules, within 90 days (the “**Training Direction**”).

The Company hereby confirms that the Training Direction has been fully complied with by Mr. Liu, and that written certificates of full compliance have been provided to the Stock Exchange.

By order of the Board  
**Leading Holdings Group Limited**  
**Liu Yuhui**  
*Chairman*

Hong Kong, 30 June 2025

*As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Mr. Luo Changlin as executive Directors and Ms. Luo Ying, Mr. Zhang Guanghu and Mr. Fang Min as independent non-executive Directors.*